

# Global Treasury & Markets

## Financial Sales

### Indikationen für Unternehmensanleihen

Valuta: 20.10.10

Die angegebenen Kurse sind vom: 15.10.10

| WKN                  | Kupon | Bezeichnung      | Fälligkeit | Rating<br>MoodyS/S&P | Briefkurs | Rendite | Stückelung | Emissionstag |
|----------------------|-------|------------------|------------|----------------------|-----------|---------|------------|--------------|
| <b>in EURO (EUR)</b> |       |                  |            |                      |           |         |            |              |
| XS0189727869         | 4.375 | BAT HOLDINGS BV  | 15.06.2011 | Baa1/BBB+            | 101.87    | 1.46    | 1,000      | 07.04.2004   |
| AT0000A019D6         | 5.625 | ALLG BAU PORR AG | 29.06.2011 | - / -                | 101.67    | 3.16    | 500        | 29.06.2006   |
| FR0010094714         | 4.625 | LVMH MOET-HENNES | 01.07.2011 | A-                   | 102.22    | 1.39    | 1,000      | 01.07.2004   |
| XS0217731586         | 3.875 | WIENERBERGER AG  | 25.04.2012 | Ba1/BB               | 101.95    | 2.54    | 1,000      | 25.04.2005   |
| AT0000A05DC4         | 5.875 | ALLG BAU PORR AG | 31.05.2012 | - / -                | 103.26    | 3.77    | 500        | 31.05.2007   |
| XS0236598164         | 3.625 | VODAFONE GROUP   | 29.11.2012 | Baa1/A-              | 103.81    | 1.77    | 50,000     | 29.11.2005   |
| XS0237323273         | 3.375 | PROCTER & GAMBLE | 07.12.2012 | Aa3/AA-              | 103.72    | 1.59    | 50,000     | 07.12.2005   |
| DE0006641962         | 4.250 | HENKEL KGAA      | 10.06.2013 | A3/A-                | 106.20    | 1.82    | 1,000      | 10.06.2003   |
| XS0172844283         | 5.000 | TELEKOM FINANZ   | 22.07.2013 | A3/BBB               | 107.20    | 2.27    | 1,000      | 22.07.2003   |
| XS0254905846         | 4.750 | TELECOM ITALIA   | 19.05.2014 | Baa2/BBB             | 105.85    | 3.00    | 50,000     | 19.05.2006   |
| XS0431772572         | 4.375 | DEUTSCHE TEL FIN | 02.06.2014 | Baa1/BBB+            | 107.13    | 2.29    | 1,000      | 02.06.2009   |
| AT0000A0JDG2         | 5.250 | ALPINE HOLDING   | 01.07.2015 | - / -                | 101.26    | 4.94    | 1,000      | 01.07.2010   |
| AT0000A0DJX7         | 4.750 | BEWAG - BURGEN E | 03.07.2014 | - / -                | 105.43    | 3.17    | 500        | 03.07.2009   |
| AT0000A0H999         | 4.875 | WIENERBERGER AG  | 07.07.2014 | - / -                | 103.75    | 3.77    | 1,000      | 07.04.2010   |
| XS0196630270         | 5.000 | LAFARGE SA       | 16.07.2014 | Baa3/BBB-            | 104.30    | 3.74    | 1,000      | 16.07.2004   |
| XS0451689565         | 4.000 | BMW FINANCE NV   | 17.09.2014 | A3/A-                | 106.33    | 2.29    | 1,000      | 17.09.2009   |
| AT0000A0G3Z9         | 4.500 | NOVOMATIC AG     | 22.01.2015 | - / -                | 100.45    | 4.38    | 500        | 22.01.2010   |
| XS0470518605         | 3.500 | VOLKSWAGEN INTFN | 02.02.2015 | A3/A-                | 104.43    | 2.41    | 1,000      | 01.12.2009   |
| AT0000A0G231         | 6.000 | UBM REALITAET    | 16.04.2015 | - / -                | 103.42    | 5.12    | 500        | 16.04.2010   |
| XS0424019437         | 4.750 | VERBUND INTL FIN | 17.04.2015 | A2/A-                | 109.71    | 2.44    | 1,000      | 17.04.2009   |
| XS0222766973         | 4.000 | KPN NV           | 22.06.2015 | Baa2/BBB+            | 106.21    | 2.57    | 1,000      | 22.06.2005   |
| FR0010245555         | 3.625 | FRANCE TELECOM   | 14.10.2015 | A3/A-                | 106.15    | 2.31    | 1,000      | 14.10.2005   |
| XS0409318309         | 6.375 | TELEKOM FINANZ   | 29.01.2016 | A3/BBB               | 114.85    | 3.32    | 1,000      | 29.01.2009   |
| XS0235605853         | 4.250 | LAFARGE SA       | 23.03.2016 | Baa3/BBB-            | 101.57    | 3.92    | 50,000     | 23.11.2005   |
| XS0433152690         | 4.250 | MCDONALD'S CORP  | 10.06.2016 | A3 /*+/A             | 110.56    | 2.24    | 50,000     | 10.06.2009   |
| XS0271660242         | 3.875 | OEBB INFRASTRUKT | 18.10.2016 | Aaa/AAA              | 108.51    | 2.34    | 1,000      | 18.10.2006   |
| XS0473928371         | 4.875 | TELEKOM SLOVEN   | 21.12.2016 | (P)Baa1/ -           | 105.22    | 3.91    | 50,000     | 21.12.2009   |
| XS0210629522         | 4.250 | TELEKOM FINANZ   | 27.01.2017 | A3/BBB               | 106.11    | 3.16    | 1,000      | 27.01.2005   |
| AT0000A0G215         | 5.750 | EGGER HOLZWERK   | 18.02.2017 | -                    | 105.22    | 4.77    | 500        | 18.02.2010   |
| XS0302948319         | 5.000 | VOLVO TREASURY   | 31.05.2017 | Baa2/#N/ -           | 107.22    | 3.75    | 50,000     | 31.05.2007   |
| XS0436314545         | 4.500 | OEBB INFRASTRUKT | 02.07.2019 | Aaa/---              | 113.28    | 2.76    | 1,000      | 02.07.2009   |
| XS0439828269         | 4.750 | VERBUND INTL FIN | 16.07.2019 | A2/---               | 110.99    | 3.28    | 50,000     | 16.07.2009   |
| XS0485316102         | 4.375 | OMV AG           | 10.02.2020 | A3/---               | 108.29    | 3.32    | 1,000      | 10.02.2010   |